

# **REQUEST FOR PROPOSAL**

Legal Needs Assessment

RFP #2025-07-29-1

RFP Issued: July 25, 2025 Proposals Due: August 25, 2025

## INTRODUCTION

Georgia Legal Services Program (GLSP) is seeking a qualified consultant to lead the development of a legal needs assessment. As a firm dedicated to providing civil legal services and increasing access to justice, we recognize the importance of a clear, actionable strategy to navigate an evolving legal landscape while ensuring long-term sustainability and impact.

With shifting regulatory environments, emerging community needs, and evolving funding structures, our firm requires a strategic roadmap that aligns our mission, values, and Program priorities with the needs of our community and organizational growth opportunities. Through this RFP, we seek to identify a partner who will engage key stakeholders, analyze the statewide legal services landscape, and articulate our communities' legal needs to provide the foundation for the development of a strategic framework that empowers GLSP to enhance its reach and effectiveness.

This document outlines the expectations, scope, and timeline for the needs assessment process. We look forward to collaborating with a consultant who shares our commitment to justice and can help position our organization for sustained success in serving our community.

GLSP has issued a second RFP for preparation of a strategic plan. Organizations may apply for one or both components of this project.

## **ABOUT GLSP**

GLSP provides free legal assistance in a wide variety of civil (non-criminal) legal matters to residents of Georgia, specifically those outside of the five-county Metro Atlanta region, whose household incomes fall below 200% of the Federal Poverty Level and who could not otherwise afford these crucial services. GLSP is a nonprofit 501(c)(3) corporation governed by a 21-person Board of Directors consisting of professionals from a variety of legal settings, client representatives, and others.

GLSP's primary funder is the Legal Services Corporation, established by the United States Congress to fund civil legal aid for Americans with low incomes. GLSP has a current budget of approximately \$26.9M, subject to adjustment depending on available grant funding and other fundraising activities. The organization's 200+ employees work from its nine regional offices, a central administration office located in Atlanta, and remote locations throughout our state.

#### Vision and Mission Statement:

Georgia Legal Services Program provides free civil legal services to individuals with low incomes and other eligible individuals in 154 of Georgia's 159 counties. In doing so, we create equal access to justice and opportunities out of poverty for those we serve.

GLSP provides high quality legal services throughout the state, helping ensure that no Georgian will be denied access to the justice system, administrative processes, and other avenues to secure their legal rights and critical needs. Through our work with individual clients, we will identify, call attention to, and address systemic issues that create and perpetuate poverty, societal injustice, and unequal access to the legal system.

Our work is client-focused and emphasizes client autonomy and high-quality representation. We are committed to providing an environment which is free of bigotry and bias and in which our employees, clients, and volunteers are treated with dignity and respect. We honor and adhere to the ethical duties of the legal profession, while also honoring the inherent value in each person we serve, as well as those we serve alongside.

## PURPOSE OF LEGAL NEEDS ASSESSMENT

The purpose of this assessment is to identify legal needs in the communities that GLSP serves throughout the State of Georgia. GLSP's focus is on those individuals and families whose household income fall below 200% of the federally established poverty level. . The assessment will also identify any gaps in services and potential barriers to accessing legal aid. Furthermore, the assessment will be used in conjunction with a strategic planning process to focus GLSP's work in the community around legal needs and GLSP capabilities. The LNA will also identify potential resource development projects.

Results from the needs assessment will help identify:

- Community Legal Needs
  - o Identify priority needs statewide and in regional client communities so GLSP can align its priorities for programming and resource allocation;
  - o Understand how people in the community would like to access legal aid services;
  - Understand where GLSP, or other legal services providers, are serving people today. (Are other legal services available where we are, and are there additional services we could be providing?);
  - o Determine the accessibility of legal services offered to the community;
  - Determine whether access to legal services is limited because of language barriers;
    and
  - Determine whether GLSP is accessible to low-income communities.

- Community Assets
  - o Compare those resources GLSP staff need to serve clients and client communities to those resources available in those communities;
  - o Identify those resources and assets present in client communities that could strengthen GLSP service delivery if recognized and engaged; and
  - o Gain insight from donors, board members, and court systems into the legal needs in their communities.
- Existing Services vs. Identified Services
  - o Identify geographic disparities in services offered;
  - o Identify demographic disparities in clients served;
  - o Identify programmatic and/or regional operations which enhance or limit access to legal assistance; and
  - o Review and recommend best practices to address service-delivery gaps.
- National Comparison of Comparable Organizations
  - o Compare GLSP services to those of other LSC-funded legal aid organizations and/or those of similar size (personnel and budget) in effective provision of services.

# SCOPE OF WORK

The selected facilitator will be expected to work closely with the GLSP's executive management team, designated staff, and Board of Directors in:

- 1. Designing and finalizing the project plan, including data collection approach, materials to be used, roles and responsibilities, etc.
- 2. Project management involved in completing and presenting the needs assessment, including:
  - a. Identifying stakeholders to participate in the planning process
  - b. Facilitating interviews, surveys, and focus groups to receive sufficient input
  - c. Organizing virtual meeting(s) with the project team, relevant stakeholders, GLSP leaders, and others as necessary.
- 3. Engaging stakeholders in a review of GLSP's current mission statement, vision, and other public-facing statements related to the strategic plan
- 4. Ensuring the overall assessment process incorporates GLSP's history as well as its present in evaluation.

## PROPOSAL REQUIREMENTS

Your proposal should address the specific requirements stated in this RFP and explain how your organization would fulfill the desired Scope of Work. As GLSP has a large service area, proposals should anticipate that most, if not all, of the project will be conducted using remote/virtual resources.

# Proposals must include:

- 1. Your full name, title, and the name of your company, address, telephone number, email, and website
  - a. If you are an independent consultant, your full name, address, telephone number, email, and years working as an independent consultant
- 2. Federal tax identification number or Uniform Business Identification Number and a description of your legal status, e.g. corporation, sole proprietor, etc.
- 3. A brief history and summary of your organization and expertise, including experience in the nonprofit sector and working with legal services organizations
- 4. Number of employees and qualifications of all facilitating staff assisting with the project, including their experience in the nonprofit sector and working with legal services organizations
- 5. A summary of your general approach to conducting needs assessments, including preparation, methodologies, a description of how you collaborate with your contracting organizations, etc.
- 6. Your proposed project plan specific to the needs described in this RFP, including a timeline with major tasks and milestones
  - a. Include deliverables and benchmarks to measure success throughout the process
- 7. At least 1 sample of a previously completed community legal needs assessment. Portions may be redacted to protect confidential information as needed.
- 8. A list of at least three (3) references, including names, phone numbers, and email addresses
- A description of the project cost, including your hourly rate, project billing rate, and/or any other information about your fee structure to provide the services contemplated in your proposal.
- 10. A statement that guarantees that the response constitutes a firm offer valid for sixty (60) days following receipt of proposal.

Vendors may be asked to make a presentation to the evaluation committee. Such requests shall be solely at GLSP's discretion. GLSP shall not be responsible for nor reimburse any costs expended by a vendor relating to a requested presentation.

## **BUDGET**

The estimated budget for this project is \$35,000 - \$50,000, depending on final scope and deliverables.

## SCHEDULE AND PROPOSAL SUBMISSION

## Calendar of Events

RFP Issued	July 29, 2025
Final Day to Submit Questions	August 13, posted by 15th
Proposals Due	August 25, 2025
Award Announced	September 15, 2025
Contract Start Date	October 3, 2025 (If a single Vendor is selected to provide services under both this RFP and the complementary RFP for a legal needs assessment, services may be provided concurrently if both parties agree.)
Desired Completion Date	[March 31, 2026]

# Questions and Inquiries

Questions regarding your proposal response should be submitted to Heidi Behnke at hbehnke@glsp.org . All responses to questions will be made via email.

# Submission of Proposal

Proposals must be sent electronically in a PDF file to Tomieka Daniel, Deputy Director, at tdaniel@glsp.org, subject line: Legal Needs Assessment Facilitator RFP#020. By submitting a proposal, the proposer authorizes GLSP to evaluate their qualifications for this project.

## **EVALUATION AND SELECTION**

#### **Evaluation Criteria**

An evaluation committee will evaluate the proposals using the criteria below. This committee shall determine which proposals meet the basic requirements of the RFP and decide whether any deviation from the RFP's requirements is substantial. The committee may reject all proposals in whole or in part, or choose to waive minor irregularities. The Committee will recommend the vendor whose overall proposal provides the most advantageous offer to GLSP.

Proposals submitted in response to this RFP will be evaluated based on the following criteria:

- 1. Organizational Alignment (20%)
  - Clear understanding of GLSP's mission, vision, and strategic needs
  - Demonstrated ability and desire to work with nonprofits serving low-income communities
  - Ability to integrate justice, accessibility, and a community focus into the needs assessment process
- 2. Qualifications & Experience (25%)
  - Personnel have the requisite skill and experience to deliver the proposed services and the breadth of services described in this RFP
  - Proven success in leading legal needs assessment projects of similar scope and complexity
  - Experience working with legal aid organizations, community-based groups, or similar nonprofit entities
  - Experience in gathering and utilizing data to drive the assessment process
  - Strong references and sample plan
- 3. Methodology & Approach (20%)
  - Clear, well-structured project process and engagement methodology
  - Ability to incorporate stakeholder input and facilitate participatory planning
  - Innovative yet practical approach to goal-setting, implementation, and evaluation
  - Ability to support/train GLSP staff to assist in data collection process as needed
- 4. Project Timeline & Deliverables (15%)
  - Realistic timeline aligned with organizational needs
  - Defined milestones, deliverables, and reporting structure
  - Capacity to meet deadlines and adapt to organizational constraints

- 5. Cost & Budget Justification (10%)
  - Competitive pricing relative to the scope of services
  - Transparent budget breakdown and justification of costs
  - Demonstrated value-for-money approach
- 6. Overall Proposal Quality (10%)
  - Clear, concise, and well-organized proposal format
  - Professionalism in presentation and adherence to RFP guidelines
  - Thoughtful responses addressing all aspects of the RFP

## Notification of Vendor

Once the selection process is final, notification of selection or non-selection will be emailed to all vendors who submit a proposal by the deadline. Any notification of the successful vendor(s) selection shall have no legal effect unless and until the parties negotiate a mutually acceptable contract.

## **GENERAL TERMS AND CONDITIONS**

Any contract entered in connection with this solicitation shall be subject to these General Terms and Conditions except as otherwise modified herein. The vendor shall ensure compliance with all applicable federal, state, county, and city laws, rules, ordinances, statutes, etc., that may impact this contract. GLSP shall bear no responsibility for monitoring the vendor's compliance with said legal requirements. If the vendor fails to maintain legal compliance, GLSP may find the vendor in default.

This RFP is not a contract offer. Receipt of a proposal neither commits GLSP to award a contract to any vendor nor limits our rights to negotiate in our best interest. GLSP reserves the right to contract with a vendor for reasons other than price. Failure to answer any questions in this RFP may subject the proposal to disqualification. GLSP reserves the right to request additional information that is necessary and pertinent to the project or to assure that the vendor is capable of performing according to the bid specifications is met. Products and services not explicitly requested in the RFP but necessary to provide the functional capabilities proposed by the vendor shall be included in the proposal.

# Cost of Proposals

Expenses incurred in preparing proposals in response to this RFP are the vendor's sole responsibility.

# Confidentiality

You acknowledge and agree that this RFP and additional documents you might receive in connection with this RFP contain confidential information regarding GLSP and that by receiving this RFP and participating in the competitive bidding process, you agree to hold the confidential information of GLSP in strict confidence and not to directly or indirectly publish, communicate, divulge, or disclose such confidential information to any person, entity, firm, partnership, association, or corporation, You further agree that, unless granted prior written consent by GLSP, you will not make use of any confidential information of GLSP other than as necessary to participate in this competitive bidding process.

# Contract Term and Type

GLSP requests that the chosen vendor enter into a fixed-price contract/project-based contract. The contract will commence on a mutually agreed-upon date between GLSP and the chosen vendor.

## Additional Information for Vendors

GLSP may, at any time:

- 1. amend, modify, or withdraw this RFP
- 2. revise the requirements of this RFP
- 3. require supplemental statements or information from any vendor
- 4. accept or reject any or all responses to this RFP
- 5. extend the deadline for submission of responses
- 6. negotiate or hold discussions with any vendor, waive defects, and allow corrections of deficient responses that do not entirely conform to the instructions contained herein
- 7. cancel this RFP, in whole or in part, if GLSP deems it in its best interest.

GLSP may exercise the foregoing rights at any time without notice and without liability to any vendor or any other party for their expenses incurred in the preparation of their responses to this RFP.

GLSP does not discriminate based on race, color, religion, sex, national origin, age, disability, or any other characteristic protected by federal, state, or local laws and regulations.

## **RFP** Revisions

Should it become necessary to revise any part of this RFP, the addenda will be posted on www.glsp.org. All addenda, amendments, or changes issued shall be deemed received by the vendor provided they are posted to GLSP's website.

Failure of any vendor to accept or acknowledge receipt of such addenda or interpretation shall not relieve any vendor from any obligations under this RFP as amended by all addenda. All addenda issued shall become part of the award.