Using the Embedded Airtable Display

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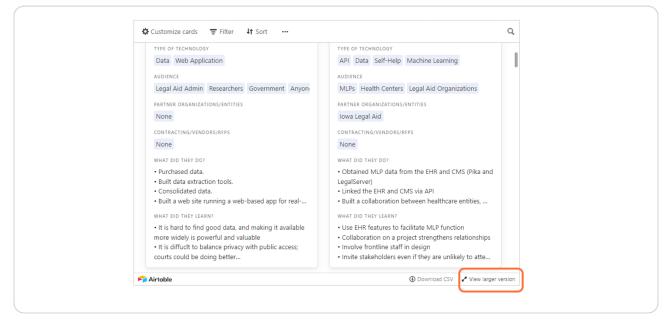
Created by

Shellie Reid

Creation Date January 12, 2023 Last Updated August 10, 2023

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If a larger view of the cards is desired, click on "View larger version" at bottom of AirTable display.



윩 Airtable

12 Steps

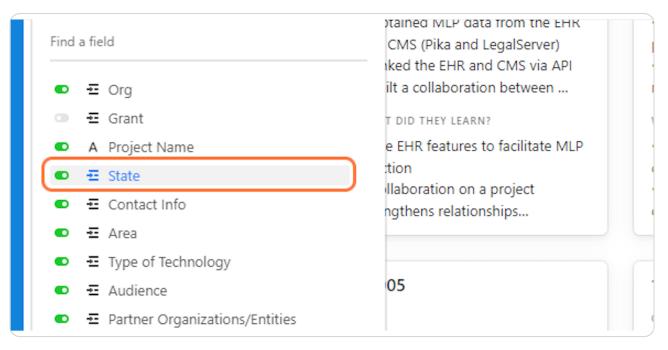
STEP 2

Click on "Customize cards" to change the fields displayed on the cards.

Customize cards 😇 Filter 🛛 🕂 Sort						
None	None	lara Saylor/TS&Co Rebecca Schwa	isec Creative Validately.com/Usabi	Electric Citizen	Parachute Media LawDroid	None
WHAT DID THEY DO?	WHAT DID THEY DO?	WHAT DID THEY DO?	WHAT DID THEY DO?	WHAT DID THEY DO?	WHAT DID THEY DO?	WHAT DID THEY DO?
Purchased data. Built data extraction tools. Consolidated data. Built a web site running a web	Obtained MLP data from the EHR and CMS (Pika and LegalServer) Linked the EHR and CMS via API Built a collaboration between	Overhauled website content for plain-language accessibility Created style guides for future readability	Improved website search function Improved website search user interface Applied search analytics to infor	Redesigned and improved the website UI Rebuilt the organization directory and resource library	Developed and deployed a chatbot for the website Made the chatbot available to other organizations	Conduct an assessment of the clinical unit to determine need Design self-help tools for the website
WHAT DID THEY LEARN?	WHAT DID THEY LEARN?	WHAT DID THEY LEARN?	WHAT DID THEY LEARN?	WHAT DID THEY LEARN?	WHAT DID THEY LEARN?	WHAT DID THEY LEARN?
It is hard to find good data, and making it available more widely is powerful and valuable It is diffuct to balance privacy wi	Use EHR features to facilitate MLP function Collaboration on a project strengthens relationships	Strong leadership and a carefully chosen team drive project success Successful projects build on each other when organizations share	Partnership with another legal aid organization (LAO) was powerful. Apache Solr is better than either the default Drupal 7 search or	Be flexible, but build on others' work. Outside perspective can help. Think about and plan for the long term even if you won't implement	Establish a clear scope of features before development. Plan for and discuss sustainability of the project outcomes	Technology can have a more dramatic impact than expected. Similar efforts are worth pursuing elsewhere, especially when clients
17056	18005	18010	18011	18018	18020	18025
ORG	ORG	ORG	ORG	ORG	ORG	ORG
Michigan Advocacy Program	Pine Tree Legal Assistance	Legal Aid Chicago	Legal Services of North Florida	Montana Legal Services Association	Legal Services of Greater Miami	West Tennessee Legal Services
GRANT	GRANT	GRANT	GRANT	GRANT	GRANT	GRANT
	TIG		TIG	TIG	TIG	
PROJECT NAME	PROJECT NAME	PROJECT NAME	PROJECT NAME	PROJECT NAME	PROJECT NAME	PROJECT NAME
	Triage & Chatbot		Schema Markup for Legal Services	Videoconferencing & Guided Inter	Online Intake	
STATE	STATE	STATE	STATE	STATE	STATE	STATE
Michigan (MI)	Maine (ME)	Illinois (IL)	Florida (FL)	Montana (MT)	Florida (FL)	Tennessee (TN)
CONTACT INFO	CONTACT INFO	CONTACT INFO	CONTACT INFO	CONTACT INFO	CONTACT INFO	CONTACT INFO
Angela Tripp	Nicole Pelonzi	Vivian Hessel	Leslie N. Powell-Boudreaux	Alison Paul	Ilenia Sanchez-Bryson	Ashley Holliday
ARFA	A35A	A35A	A37A	AREA	ARTA	ARTA
Self-Help	Self-Help	Triage/Intake	Legal Information	Self-Help	Triage/intake	Internal Operations
TYPE OF TECHNOLOGY	TYPE OF TECHNOLOGY	TYPE OF TECHNOLOGY	TYPE OF TECHNOLOGY	TYPE OF TECHNOLOGY	TYPE OF TECHNOLOGY	TYPE OF TECHNOLOGY
Document Assembly Self-Help	Website AI Chatbot Online Intal	Website Al Chatbot	Website Search Engine Optimizatio	Videoconferencing Station Docum	Website Al Machine Learning O	Knowledge Management Commun
AUDIENCE	AUDIENCE	AUDIENCE	AUDIENCE	AUDIENCE	AUDIENCE	AUDIENCE
General Public Practitioners	General Public	General Public	General Public Legal Aid Websites	General Public	General Public Practitioners	Practitioners
2 THER ORGANIZATIONS/ENTITIES enter for Computer-Assisted Legal	PARTNER ORGANIZATIONS/ENTITIES	PARTNER ORGANIZATIONS/ENTITIES	PARTNER ORGANIZATIONS/ENTITIES	PARTNER ORGANIZATIONS/ENTITIES	PARTNER ORGANIZATIONS/ENTITIES	PARTNER ORGANIZATIONS/ENTITIES

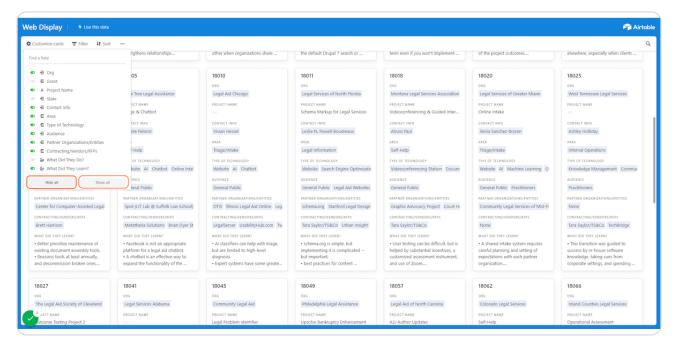
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Click on slider to turn an individual field on or off.



STEP 4

Click on "Hide all" or "Show all" to select all fields quickly.





Click on "Filter" to narrow the displayed cards.

Web Display 4 Use this data		
🗘 Customize cards 🖵 Filter 👫 Sor	t •••	
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ORG	ORG	ORG
Philadelphia Legal Assistance	Montana Legal Services Association	Mon
GRANT	GRANT	GRAN
TIG	TIG	
PROJECT NAME	PROJECT NAME	PROJE

STEP 6

Click on "Add condition."

Web Display 4 Use this data		
🜣 Customize cards 📼 Filter 👫 Sort		
No filter conditions ar	re applied to this view	
16005 + Add condition +	Add condition group 🔞	17013
ORG		ORG
Philadelphia Legal Assistance	Montana Legal Services Association	Montana Legal
GRANT	GRANT	GRANT
TIG	TIG	
PROJECT NAME	PROJECT NAME	PROJECT NAME
Landlord-Tenant Database	Advancing Medical-Legal Partners	



Click on an item in the pull down menu to filter by.

Display	🗲 Use this data			
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	In this view, show r	ecords		
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Philadelphia Lega	+ Add condition	+ Add condition group	0	
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TIG		TIG		
PROJECT NAME		PROJECT NAME		PROJECT NAME

STEP 8

Click on the desired field in the pulldown menu.

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TIG	- Org			
PROJECT NAME	- Grant	:		PROJE
Landlord-Tenant Database	A Proje	ct Name	l Partners	
STATE	- State			STATE
Pennsylvania (PA)	Ciarc			Mon
CONTACT INFO	- Conta	act Info		CONTA
Jonathan Pyle		Krista Partridge		Aliso
AREA		AREA		AREA
Data collection, visualization, an	d ar	Case Management	Medical-Legal I	Lega



Note: If filtering by Technology Type, do not use the "is exactly" condition because results that include more than one technology type will be excluded. Use "contains" instead.

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∙ ↓† Sort				
view, show reco	ords			
ere State	▼ is exactly ▼ (+)		 ₫	
condition +	Add condition group 🔞			
	GRANT	GRANT		
	TIG			
	PROJECT NAME	PROJECT NAME		

STEP 10

To remove a filter or sort condition, click on the X.

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Sorted by 1 field		
Sort by		
Type of Technology \checkmark $A \rightarrow Z$ \checkmark	7056	1804
Type of technology	_ C ≷G	ORG
+ Add another sort	ichigan Advocacy Program	Lega
ULAN	GRANT	GRAN
TIG		
PROJECT NAME	PROJECT NAME	PROJE
s Landlord-Tenant Database		

Created with Tango

To download information, click on "More view options."

Display 4 Use this data					
omize cards \Xi Filter 🗜 Sorted by 1 field 😶					
)11	16005 Download CSV				
ontana Legal Services Association	Philadelp.	n Advocacy			
NT }	GRANT	GRANT			
JECT NAME	PROJECT NAME	PROJECT NAME			
ancing Medical-Legal Partners	Landlord-Tenant Database				

STEP 12

Click on Download CSV.

/ 📔 🗲 Use this data			
ls 〒 Filter ↓↑ Sorted	by 1 field		
	16005 Download CSV		18041
	org 🖶 Print view		ORG
al Services Association	Philadelp.	n Advocacy Program	Legal Se
	GRANT	GRANT	GRANT
	TIG		
	PROJECT NAME	PROJECT NAME	PROJECT N
edical-Legal Partners	Landlord-Tenant Database		PROJECT N
	STATE	STATE	STATE
כ	Pennsylvania (PA)	Michigan (MI)	Alabama

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To print, click on "Print view" in the "More view options" menu.

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e cards \Xi Filter 🕂 Sorted	by 1 field ····		
	16005 ORG Download CSV		18041 ORG
a Legal Services Association	Philadelp.	n Advocacy Program	Legal Serv
	grant TIG	GRANT	GRANT
NAME	PROJECT NAME	PROJECT NAME	PROJECT NA
ng Medical-Legal Partners	Landlord-Tenant Database		
	STATE	STATE	STATE
a (MT)	Pennsylvania (PA)	Michigan (MI)	Alabama (
INFO	CONTACT INFO	CONTACT INFO	CONTACT IN

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