Using the Embedded Airtable Display

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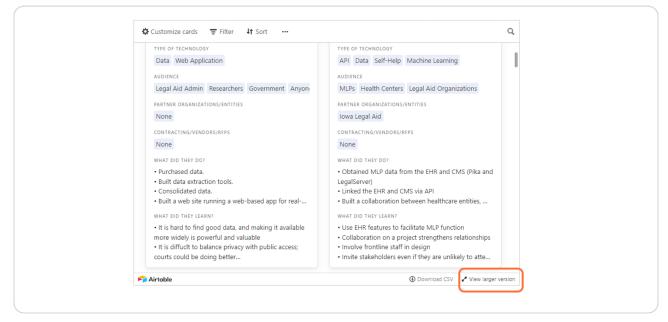
Created by

Shellie Reid

Creation Date January 12, 2023 Last Updated August 10, 2023

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If a larger view of the cards is desired, click on "View larger version" at bottom of AirTable display.



윩 Airtable

12 Steps

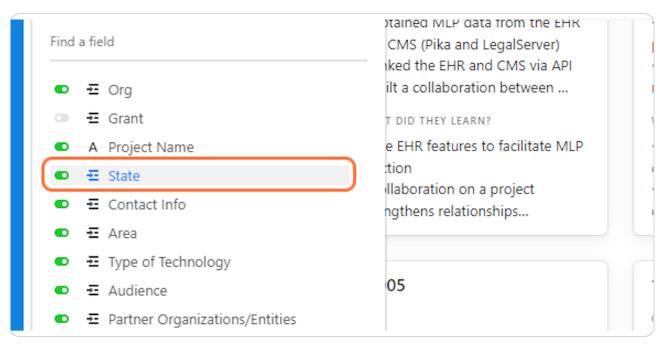
STEP 2

Click on "Customize cards" to change the fields displayed on the cards.

| Customize cards 😇 Filter 🛛 🕂 Sort | | | | | | |
|--|---|---|--|--|---|---|
| None | None | lara Saylor/TS&Co Rebecca Schwa | isec Creative Validately.com/Usabi | Electric Citizen | Parachute Media LawDroid | None |
| WHAT DID THEY DO? | WHAT DID THEY DO? | WHAT DID THEY DO? | WHAT DID THEY DO? | WHAT DID THEY DO? | WHAT DID THEY DO? | WHAT DID THEY DO? |
| Purchased data. Built data extraction tools. Consolidated data. Built a web site running a web | Obtained MLP data from the EHR and CMS (Pika and LegalServer) Linked the EHR and CMS via API Built a collaboration between | Overhauled website content for plain-language accessibility Created style guides for future readability | Improved website search function Improved website search user interface Applied search analytics to infor | Redesigned and improved the website UI Rebuilt the organization directory and resource library | Developed and deployed a chatbot for the website Made the chatbot available to other organizations | Conduct an assessment of the clinical unit to determine need Design self-help tools for the website |
| WHAT DID THEY LEARN? | WHAT DID THEY LEARN? | WHAT DID THEY LEARN? | WHAT DID THEY LEARN? | WHAT DID THEY LEARN? | WHAT DID THEY LEARN? | WHAT DID THEY LEARN? |
| It is hard to find good data, and making it available more widely is powerful and valuable It is diffuct to balance privacy wi | Use EHR features to facilitate MLP function Collaboration on a project strengthens relationships | Strong leadership and a carefully chosen team drive project success Successful projects build on each other when organizations share | Partnership with another legal aid organization (LAO) was powerful. Apache Solr is better than either the default Drupal 7 search or | Be flexible, but build on others' work. Outside perspective can help. Think about and plan for the long term even if you won't implement | Establish a clear scope of features before development. Plan for and discuss sustainability of the project outcomes | Technology can have a more dramatic impact than expected. Similar efforts are worth pursuing elsewhere, especially when clients |
| 17056 | 18005 | 18010 | 18011 | 18018 | 18020 | 18025 |
| ORG | ORG | ORG | ORG | ORG | ORG | ORG |
| Michigan Advocacy Program | Pine Tree Legal Assistance | Legal Aid Chicago | Legal Services of North Florida | Montana Legal Services Association | Legal Services of Greater Miami | West Tennessee Legal Services |
| GRANT | GRANT | GRANT | GRANT | GRANT | GRANT | GRANT |
| | TIG | | TIG | TIG | TIG | |
| PROJECT NAME | PROJECT NAME | PROJECT NAME | PROJECT NAME | PROJECT NAME | PROJECT NAME | PROJECT NAME |
| | Triage & Chatbot | | Schema Markup for Legal Services | Videoconferencing & Guided Inter | Online Intake | |
| STATE | STATE | STATE | STATE | STATE | STATE | STATE |
| Michigan (MI) | Maine (ME) | Illinois (IL) | Florida (FL) | Montana (MT) | Florida (FL) | Tennessee (TN) |
| CONTACT INFO | CONTACT INFO | CONTACT INFO | CONTACT INFO | CONTACT INFO | CONTACT INFO | CONTACT INFO |
| Angela Tripp | Nicole Pelonzi | Vivian Hessel | Leslie N. Powell-Boudreaux | Alison Paul | Ilenia Sanchez-Bryson | Ashley Holliday |
| ARFA | A35A | A35A | A37A | AREA | ARTA | ARTA |
| Self-Help | Self-Help | Triage/Intake | Legal Information | Self-Help | Triage/intake | Internal Operations |
| TYPE OF TECHNOLOGY | TYPE OF TECHNOLOGY | TYPE OF TECHNOLOGY | TYPE OF TECHNOLOGY | TYPE OF TECHNOLOGY | TYPE OF TECHNOLOGY | TYPE OF TECHNOLOGY |
| Document Assembly Self-Help | Website AI Chatbot Online Intal | Website Al Chatbot | Website Search Engine Optimizatio | Videoconferencing Station Docum | Website Al Machine Learning O | Knowledge Management Commun |
| AUDIENCE | AUDIENCE | AUDIENCE | AUDIENCE | AUDIENCE | AUDIENCE | AUDIENCE |
| General Public Practitioners | General Public | General Public | General Public Legal Aid Websites | General Public | General Public Practitioners | Practitioners |
| | | | | | | |
| 2 THER ORGANIZATIONS/ENTITIES enter for Computer-Assisted Legal | PARTNER ORGANIZATIONS/ENTITIES | PARTNER ORGANIZATIONS/ENTITIES | PARTNER ORGANIZATIONS/ENTITIES | PARTNER ORGANIZATIONS/ENTITIES | PARTNER ORGANIZATIONS/ENTITIES | PARTNER ORGANIZATIONS/ENTITIES |

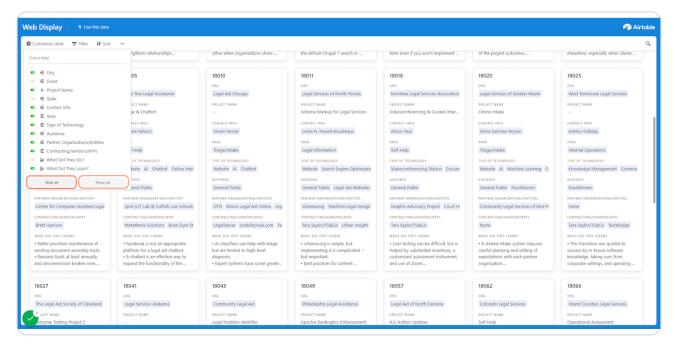
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Click on slider to turn an individual field on or off.



STEP 4

Click on "Hide all" or "Show all" to select all fields quickly.





Click on "Filter" to narrow the displayed cards.

| Web Display 4 Use this data | | |
|----------------------------------|------------------------------------|-------|
| 🗘 Customize cards 🖵 Filter 👫 Sor | t ••• | |
| 16005 | 17011 | 1701 |
| ORG | ORG | ORG |
| Philadelphia Legal Assistance | Montana Legal Services Association | Mon |
| GRANT | GRANT | GRAN |
| TIG | TIG | |
| PROJECT NAME | PROJECT NAME | PROJE |

STEP 6

Click on "Add condition."

| Web Display 4 Use this data | | |
|-----------------------------------|------------------------------------|---------------|
| 🜣 Customize cards 📼 Filter 👫 Sort | | |
| No filter conditions ar | re applied to this view | |
| 16005 + Add condition + | Add condition group 🔞 | 17013 |
| ORG | | ORG |
| Philadelphia Legal Assistance | Montana Legal Services Association | Montana Legal |
| GRANT | GRANT | GRANT |
| TIG | TIG | |
| PROJECT NAME | PROJECT NAME | PROJECT NAME |
| Landlord-Tenant Database | Advancing Medical-Legal Partners | |



Click on an item in the pull down menu to filter by.

| Display | 🗲 Use this data | | | |
|-------------------|----------------------|-----------------------|-----------|--------------|
| ustomize cards | 〒 Filter ↓↑ Sort | | | |
| | In this view, show r | ecords | | |
| 16005 | Where Gran | t ID # 🔻 = | ▼ Enter a | value 🖀 |
| DRG | L Add condition | + Add condition group | 0 | |
| Philadelphia Lega | + Add condition | + Add condition group | 0 | |
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| TIG | | TIG | | |
| PROJECT NAME | | PROJECT NAME | | PROJECT NAME |

STEP 8

Click on the desired field in the pulldown menu.

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| TIG | - Org | | | |
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| Landlord-Tenant Database | A Proje | ct Name | l Partners | |
| STATE | - State | | | STATE |
| Pennsylvania (PA) | Ciarc | | | Mon |
| CONTACT INFO | - Conta | act Info | | CONTA |
| Jonathan Pyle | | Krista Partridge | | Aliso |
| AREA | | AREA | | AREA |
| Data collection, visualization, an | d ar | Case Management | Medical-Legal I | Lega |



Note: If filtering by Technology Type, do not use the "is exactly" condition because results that include more than one technology type will be excluded. Use "contains" instead.

| se this data | | | | |
|------------------|-----------------------|--------------|-------|--|
| ∙ ↓† Sort | | | | |
| view, show reco | ords | | | |
| ere State | ▼ is exactly ▼ (+) | | ₫ | |
| condition + | Add condition group 🔞 | | | |
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| | PROJECT NAME | PROJECT NAME | | |

STEP 10

To remove a filter or sort condition, click on the X.

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| Sorted by 1 field | | |
| Sort by | | |
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| Type of technology | _ C ≷G | ORG |
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| s Landlord-Tenant Database | | |

Created with Tango

To download information, click on "More view options."

| Display 4 Use this data | | | | | |
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| JECT NAME | PROJECT NAME | PROJECT NAME | | | |
| ancing Medical-Legal Partners | Landlord-Tenant Database | | | | |

STEP 12

Click on Download CSV.

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|-------------------------|--------------------------|--------------------|-----------|
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| | PROJECT NAME | PROJECT NAME | PROJECT N |
| edical-Legal Partners | Landlord-Tenant Database | | PROJECT N |
| | | | |
| | STATE | STATE | STATE |
| כ | Pennsylvania (PA) | Michigan (MI) | Alabama |

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To print, click on "Print view" in the "More view options" menu.

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| | 16005 ORG Download CSV | | 18041 ORG |
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| | grant TIG | GRANT | GRANT |
| NAME | PROJECT NAME | PROJECT NAME | PROJECT NA |
| ng Medical-Legal Partners | Landlord-Tenant Database | | |
| | STATE | STATE | STATE |
| a (MT) | Pennsylvania (PA) | Michigan (MI) | Alabama (|
| INFO | CONTACT INFO | CONTACT INFO | CONTACT IN |

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